

For Office Use:  
Rm# \_\_\_\_\_  
Admit# \_\_\_\_\_  
Dr. \_\_\_\_\_  
Assisted Living \_\_\_\_\_  
AI Memory \_\_\_\_\_



6701 Jersey Ridge Road, Davenport, IA 52807  
PHONE (563) 324-1621 FAX (563)324-1723

**ASSISTED LIVING APPLICATION FOR ADMISSION**

NAME \_\_\_\_\_ PHONE \_\_\_\_\_  
ADDRESS \_\_\_\_\_  
CITY/STATE \_\_\_\_\_ ZIP CODE \_\_\_\_\_  
DATE OF BIRTH \_\_\_\_\_  
MARITAL STATUS: MARRIED SINGLE (-Never married) DIVORCED WIDOWED  
FUNERALHOME \_\_\_\_\_  
ADDRESS \_\_\_\_\_ PHONE \_\_\_\_\_  
HOSPICE (IF APPLICABLE) \_\_\_\_\_ PHONE \_\_\_\_\_  
PHYSICIAN FOLLOWING AT KAHL HOME \_\_\_\_\_ PHONE \_\_\_\_\_  
OTHER PHYSICIANS(SPECIALISTS): \_\_\_\_\_

**INSURANCE INFORMATION**

SOCIAL SECURITY NO. \_\_\_\_\_ MEDICARE NO. \_\_\_\_\_  
SUPPLEMENTAL INSURANCE \_\_\_\_\_ POLICY NO. \_\_\_\_\_  
MANAGED MEDICARE PLOICY NAME \_\_\_\_\_ POLICY NO: \_\_\_\_\_  
MEDICAID NO. \_\_\_\_\_ VETERANS NO. \_\_\_\_\_  
Long Term Care Insurance (if Applicable) POLICY NO. \_\_\_\_\_

Copies of Medicare, Medicaid and insurance cards must be attached (front and back) to this application.

**RESPONSIBLE PARTY FOR BILLING**

NAME \_\_\_\_\_ PHONE \_\_\_\_\_  
ADDRESS \_\_\_\_\_  
CITY/STATE \_\_\_\_\_ ZIP CODE \_\_\_\_\_

**POA FINANCIAL:**

NAME \_\_\_\_\_ PHONE \_\_\_\_\_  
ADDRESS \_\_\_\_\_

**POA HEALTH:**

NAME \_\_\_\_\_ PHONE \_\_\_\_\_  
ADDRESS \_\_\_\_\_

**GUARDIAN:**

NAME \_\_\_\_\_ PHONE \_\_\_\_\_  
ADDRESS \_\_\_\_\_

KAHL HOME ASSISTED LIVING APPLICATION

EMERGENCY CONTACTS

1) NAME \_\_\_\_\_ PHONE \_\_\_\_\_  
ADDRESS \_\_\_\_\_ CELL PHONE \_\_\_\_\_  
CITY/STATE \_\_\_\_\_ ZIP CODE \_\_\_\_\_  
RELATIONSHIP \_\_\_\_\_ E-MAIL \_\_\_\_\_

2) NAME \_\_\_\_\_ PHONE \_\_\_\_\_  
ADDRESS \_\_\_\_\_ CELL PHONE \_\_\_\_\_  
CITY/STATE \_\_\_\_\_ ZIP CODE \_\_\_\_\_  
RELATIONSHIP \_\_\_\_\_ E-MAIL \_\_\_\_\_

**FINANCIAL RESOURCES-REQUIRED FOR ASSISTED LIVING APPLICATION**

AS A FACILITY PARTICIPATING IN THE MEDICARE AND MEDICAID PROGRAMS, IT IS ESSENTIAL THAT WE RECEIVE AN ACCURATE AND COMPLETE STATEMENT OF THE APPLICANT'S FINANCIAL STATUS. PLEASE NOTE IF THESE ARE SOLEY OR JOINTLY OWNED.

**INCOME RESOURCES (MONTHLY)**

RETIREMENT \$ \_\_\_\_\_ PENSION \$ \_\_\_\_\_  
SOCIAL SECURITY \$ \_\_\_\_\_  
RENTAL \$ \_\_\_\_\_ FARM \$ \_\_\_\_\_  
OTHER \$ \_\_\_\_\_  
LIFE INSURANCE \$ \_\_\_\_\_

**ASSETS**

CHECKING \$ \_\_\_\_\_  
SAVINGS \$ \_\_\_\_\_  
MONEY MARKET \$ \_\_\_\_\_  
MONEY MARKET \_\_\_\_\_  
INVESTMENTS \_\_\_\_\_  
INVESTMENTS \_\_\_\_\_  
401k /401A/401C \_\_\_\_\_  
PROPERTY \_\_\_\_\_  
MORTGAGE \_\_\_\_\_ REVERSE MORTGAGE \_\_\_\_\_  
FUNERAL PRE-PAID \_\_\_\_\_ YES \_\_\_\_\_ NO

Please note any changes in asset ownership or allocation in the last 5 years \_\_\_\_\_

KAHL HOME ASSISTED LIVING APPLICATION

Disclosure: Management requires the following information for the protection and well being of all residents and staff of the Community.

Have you, your spouse or any occupant listed in this Application ever been charged, detained, or arrested for a sex crime that was resolved by conviction, probation, deferred adjudication, court ordered community supervision or pre-trial division?

Yes  NO

Have you, your spouse or any occupant listed in this Application ever been charged, detained, or arrested for a felony crime that was resolved by conviction, probation, deferred adjudication, court-ordered community service, or pre-trial division?

Yes  No

Management may conduct criminal background and sex offender checks on Applicants. By signing this Application, Tenant acknowledges that such checks may be made and that information contained therein may be a basis for denial of occupancy at this time. Tenant hereby authorizes and consents to Management conducting such investigation and obtaining such information.

It is the policy of the Kahl Home that all available services are provided without regard to sex, race, color, ancestry, national origin, religious creed, handicap or disability.

In order for Kahl Home to protect both the organization and its tenants/residents, we need sound financial planning. It is necessary for us to know about the resources of future tenants/residents. This information will be kept in the strictest confidence.

The information provided is complete, correct and accurate to the best of my knowledge for application to Kahl Home Assisted Living.

APPLICANT/APPLICANT LEGAL REPRESENTATIVE SIGNATURE

DATE \_\_\_\_\_

